

EXHIBIT 1

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Lloyd King

Honorable Lloyd King
United States Bankruptcy Judge



Entered on Docket
January 03, 2014

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In re:) Case No.: BK-S-12-13906 BTB
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)
HORIZON RIDGE MEDICAL &) Chapter 11
CORPORATE CENTER, L.L.C.,)
)
) Date: September 16 & 17, 2013
Debtor.)
)
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15 **ORDER CONDITIONALLY GRANTING CONFIRMATION**
16 **OF THE PLAN OF LIQUIDATION FOR DEBTOR**
17 **HORIZON RIDGE MEDICAL & CORPORATE**
18 **CENTER, LLC BY CREDITOR BANK OF**
19 **AMERICA, N.A. AS TRUSTEE**

20 For the reasons set forth in the Memorandum Decision Conditionally
21 Granting Confirmation Of The Plan of Liquidation For Debtor Horizon Ridge
22 Medical & Corporate Center LLC By Creditor Bank of America, N.A. As Trustee
23 entered concurrently herewith, confirmation of Lender's Plan [ECF No. 126] is
24 **CONDITIONALLY GRANTED**, provided that Bank of America, N.A. as
25 Trustee files a modified plan of reorganization reflecting the three modifications
26 set forth in the Memorandum Decision, specifically: 1) the Payment date for
General Unsecured Creditors is changed to reflect the Effective Date rather than
the Closing Date; 2) that the exculpation provision for the Lender, Plan
Administrator and their various unnamed representatives be removed from the

1 plan; and, 3) that the court, not the Plan Administrator, will review and approve all
2 of the professional fees.

3 The Lender's modified Plan must be filed on or before the 5:00 pm on
4 Monday February 3, 2013, Pacific Time. Absent docketing of such a modified
5 Plan, confirmation of the Lender's Plan is and will be **DENIED**, based upon
6 Lender's impairment of the General Unsecured Class by not paying them in full on
7 the Effective date of the Plan, Lender's attempts to overreach and have its Plan
8 Administrator assume the court's duties under the code with respect to the review
9 and approval of professional fees, and inclusion of a prohibited exculpation
10 provision regarding the Lender, Plan Administrator and their various
11 representatives.

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13 **IT IS SO ORDERED**

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15 Copies noticed through CM/ECF to:

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13
14 and sent to BNC to:

15 All parties on BNC mailing list

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17 # # #